



“Not sure what’s going on with your home loan? Get Savvy with your finances”

WHY NOT A HOME LOAN HEALTH CHECK ?

Here’s The Quickest, Easiest And Risk Free Way To Find Out Instantly Whether Or Not You’re On The Right Track With Your Home Loan.... I GUARANTEE It!

Fax completed form back to (07) 3206 2188

Name: _____

Ph(s): _____ Email: _____

Income details:

- PAYG employee (please circle) Fulltime Part Time Casual On Probation
- Self Employed No of years in role _____
 - ABN & GST registered 2 yrs +
 - ABN & GST registered less than 2 yrs
 - ABN but not registered for GST

No. of dependants: _____

Gross Weekly Earnings (before tax): _____

Or Nett Weekly Earnings (after tax 'take home pay'): _____

Other info. About my earnings (overtime, penalties, car allowance, salary sacrifice etc):

Rental Income(s) on investment property(s):

eg. \$350 per week – property description

1. _____

2. _____

3. _____

4. _____

What do you want to do with your loan right now, or have it do for you?



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Current loan(s):

Loan type	Balance owing	Interest rate	Monthly repayment
Home Loan Lender? _____ Term remaining on loan? _____ Property / Security for this loan? _____			
Investment Loan Lender? _____ Term remaining on loan? _____ Property / Security for this loan? _____			
Other Loan(s) Lender? _____ Term remaining on loan? _____ Property / Security for this loan? _____			
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Credit cards Lender? _____ Lender? _____ Lender? _____ Lender? _____ Lender? _____	_____ _____ _____ _____ _____	_____ _____ _____ _____ _____	Credit Limit(s)? _____ _____ _____ _____ _____